



# HYPPO

## The Mortgage Society of Finland issues a EUR 300 million covered bond

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**The Mortgage Society of Finland issues a EUR 300 million covered bond**

**The Mortgage Society**

**Other information disclosed according to the rules of the Exchange**

**Helsinki 18 September 2025 10:20 a.m.**

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The Mortgage Society of Finland issues a EUR 300 million covered bond (the “**New Notes**”). The 5-year bond’s maturity date is on 18 September 2030 and it will bear interest at the rate of 2.625 per cent per annum.

The issue will take place under the Mortgage Society of Finland’s 2.5 billion bond programme. The Finnish Financial Supervisory Authority approved the bond programme’s Base Prospectus on 2 July 2025. The programme’s English-language Base Prospectus is available on the Mortgage Society of Finland’s website at <https://www.hypo.fi/en/hypo-investor-relation/>. The final terms and conditions of the New Notes will become available in English on the same website.

The purpose of the issue, in conjunction with the tender offer announced on 9 September 2025 (the “**Tender Offer**”), is to proactively manage the issuer’s debt portfolio. The Mortgage Society of Finland intends to use the proceeds of the bond now issued to finance bank’s activities, among others, to fund the purchase of notes accepted for purchase by it in the Tender Offer.

The Mortgage Society of Finland will apply for the listing of the New Notes on the official list of Nasdaq Helsinki Ltd.

Danske Bank A/S, Erste Group Bank AG and Nordea Bank Abp acted as joint lead managers for the transaction.

For further information, please contact:

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The Mortgage Society of Finland

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## Contacts

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## About Suomen Hypoteekkiyhdistys

*The Mortgage Society of Finland Group is the only nationwide expert organization specialized in home financing and housing in Finland. Hypo Group grants mortgages as well as renovation loans and consumer loans, both secured by residential property collateral, for first-time and other homebuyers. Hypo Group continuously develops new ways and models for housing and home financing.*

Read more: [www.hypo.fi](http://www.hypo.fi)

## Attachments

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