



## S-Bank files listing application in respect of its first bond

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S-Bank Plc, Stock Exchange Release, 4 October 2021 at 14.30 (EEST)

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S-Bank Plc announced its decision to issue a EUR 170 million senior preferred MREL eligible bond on 27 September 2021. The bond has a floating interest rate and will mature on 4 April 2025.

The bond represents the first issuance under S-Bank's MTN (Medium Term Note) programme. The Finnish Financial Supervisory Authority (FIN-FSA) has approved S-Bank's prospectus in respect of the programme on 21 December 2020 and the supplement on 16 September 2021.

S-Bank has today filed an application for the bond to be admitted to trading on the official list of Nasdaq Helsinki Ltd. Trading on the bond is expected to commence on or about 6 October 2021 under the trading code "SBANKZVAIH25".

The final terms of the bond are available in English on S-Bank's website at <https://www.s-pankki.fi/investors/>.

The Sole Lead Manager of the issue is Danske Bank A/S and Castrén & Snellman Attorneys Ltd acts as legal advisor.

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### Attachments

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