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INTERNATIONAL

Sunborn International Plc reschedules Capital Markets Day due to expected closing of significant financing facility

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Sunborn International Plc ("Sunborn" or the "Company") has rescheduled its Capital Markets Day, previously scheduled for Monday 4 May 2026. The event will now take place on Tuesday 9 June 2026 at Flik Studio Eliel in Helsinki, in connection with the Company's Annual General Meeting.

The rescheduling allows management to focus on completing a significant financing facility related to the Company's Gibraltar operations, which is expected to close during the coming week.

The closing of the Gibraltar financing facility is expected to have a material impact on the Company's strategic timeline and operational plans. By holding the Capital Markets Day after completion, management will be able to present a comprehensive and updated strategic roadmap to investors.

Further details regarding the Capital Markets Day and Annual General Meeting on 9 June 2026 will be published in due course.

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Sunborn International

Sunborn International (Nasdaq: SBI) is an innovative developer, owner and operator of high-quality yacht hotels and other floating real estate with global operations. Yacht hotels and floating real estate offer an opportunity to utilise unused water space in city harbours and prestigious waterfront locations.

Sunborn International currently owns two yacht hotels located in London and Gibraltar, which combine exclusive accommodation, restaurant services, conference and event venues. Sunborn International is an industry pioneer, with extensive experience in shipbuilding and vessel design as well as developing waterfront areas and harbours and tackling permitting processes in various countries. The company is actively expanding into new markets, with yacht hotel development projects in London, Vancouver and around the world.

Further information: www.sbih.group

Attachments

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