

Sunborn London Oyj: FRN Senior Secured EUR 32 million Bonds 2016/2021 ISIN NO 001 0775141

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Sunborn London Oyj - Implementation of the Proposal

We are delighted to announce that today, Sunborn London Oyj has finalized the implementation of the Proposal, including without limitation to prepare, finalize and enter into the necessary agreements including an addendum to or amended Bond Terms (and any other amendment agreements or other documentation relating thereto or the other Finance Documents) to reflect the requests approved in the Bondholders' Meeting dated 11th December 2020.

For further information, please contact:

Hans Niemi, CEO Telephone: +358 24454513

Email: hans.niemi@sunborn.com

Information:

This information is information that Sunborn London Oyj is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 20:00 EET on 22nd of January2021.

About Sunborn London Oyj

Sunborn London is part of the Sunborn Group, which is over 40 years old, privately owned group of companies based in Finland, with decades of experience in the hospitality sector. Sunborn's focus is on the development of luxury spa and yacht hotels, restaurants and other high-quality property.

Sunborn is present at the moment in Finland, Denmark, United Kingdom and Gibraltar. Operations vary from spa resorts and residential communities to hotels and yacht hotels, restaurants, and catering operations in the best locations.

www.sunborn.com

Attachments

• Download announcement as PDF.pdf