

Summons for a written resolution - amendments to the senior secured bond terms

16.1.2026 15:01:20 EET | Sunborn London Oyj | Other information disclosed according to the rules of the Exchange

Sunborn (London) Oyj (the "Company") has instructed the agent for the Company's FRN Senior

Secured EUR 25,500,000 Bonds 2021/2024 with ISIN NO0011099772 (the "Bonds") to initiate a

summons for a written resolution (the "Summons") to request the bondholders (the "Bondholders")

to vote in favour of certain amendments to the terms and conditions of the Bonds, including an

extension of the maturity (the "Amendment Proposal"). Details of the Amendment Proposal are set out in the Summons available on the Company's website (www.sbih.group/bond-investors) and on Stamdata (<https://stamdata.com>).

The Issuer requests that the Bondholders approve an extension of the Maturity Date until 5 February 2027, along with other amendments. The Issuer has already received voting undertakings of support of the Proposal from Bondholders representing more than the required 66% of the Bonds.

Nordic Trustee AS as the bond trustee will dispatch the Summons through the central securities depository to all Bondholders on 16 January 2026. The voting deadline is 2 February 2026 at 13:00 CET.

The written resolution may, in accordance with the terms and conditions of the Bonds, be passed before the expiry of the voting deadline if a requisite majority has accepted the Amendment Proposal. DNB Bank ASA, Sweden Branch has been retained as the Consent Solicitation Agent in connection with the Summons. For questions regarding the Amendment Proposal and requests set out in the Summons, please contact the Consent Solicitation Agent at bond.syndicate@dnb.no.

For further information, please contact:

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Information:

This information is information that Sunborn (London) Oyj is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 14:00 CET on 16 January 2026.

About Sunborn London Oyj

Sunborn London is a part of Sunborn Group. Privately owned and over 50 years old group of companies headquartered in Finland focuses on development, management and ownership of high-quality hospitality property and business operations. Sunborn group has presence in seven countries with operations ranging real-estate, hotels and lodging, residential communities, yacht hotels, food service and catering among others.

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Attachments

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