

sunborn INTERNATIONAL

Correction: Sunborn London Oyj: Summons for a written resolution - amendments to the senior secured bond terms

16.1.2026 15:18:21 EET | Sunborn London Oyj | Other information disclosed according to the rules of the Exchange

Sunborn (London) Oyj (the "Company") has instructed the agent for the Company's FRN Senior Secured EUR 25,500,000 Bonds 2021/2024 with ISIN NO0011099772 (the "Bonds") to initiate a summons for a written resolution (the "Summons") to request the bondholders (the "Bondholders") to vote in favour of certain amendments to the terms and conditions of the Bonds, including an extension of the maturity (the "Amendment Proposal"). Details of the Amendment Proposal are set out in the Summons available on the Company's website (www.sbih.group/bond-investors) and on Stamdata (<https://stamdata.com>).

The Issuer requests that the Bondholders approve an extension of the Maturity Date until 5 February 2027, along with other amendments. The Issuer has already received voting undertakings of support of the Proposal from Bondholders representing more than the required 66% of the Bonds.

Nordic Trustee AS as the bond trustee will dispatch the Summons through the central securities depository to all Bondholders on 16 January 2026. The voting deadline is 2 February 2026 at 13:00 CET.

The written resolution may, in accordance with the terms and conditions of the Bonds, be passed before the expiry of the voting deadline if a requisite majority has accepted the Amendment Proposal. DNB Bank ASA, Sweden Branch has been retained as the Consent Solicitation Agent in connection with the Summons. For questions regarding the Amendment Proposal and requests set out in the Summons, please contact the Consent Solicitation Agent at bond.syndicate@dnb.no.

For further information, please contact:

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Information:

This information is information that Sunborn (London) Oyj is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 14:00 CET on 16 January 2026.

About Sunborn London Oyj

Sunborn London is a part of Sunborn International Group. Sunborn International (Nasdaq: SBI) is an internationally operating, innovative developer, owner, and operator of high-end yacht hotels, floating structures and prop tech. Yacht hotels and floating structures make it possible to utilize water areas in city harbors and prime waterfront locations. Sunborn International currently owns two yacht hotels, one located in London and the other in Gibraltar. The yacht hotels combine exclusive accommodation, restaurant services, and conference and event facilities. Sunborn International is a pioneer in its field and has long-standing experience in shipbuilding and design, as well as in the development and permitting processes of waterfront areas and ports in various countries. The company is actively expanding into new markets and has key development projects in Vancouver, London, and around the world.

Attachments

- [Download announcement as PDF.pdf](#)

Original release

- [Summons for a written resolution - amendments to the senior secured bond terms](#)