

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010775141 - Sunborn London Oyj FRN Senior Secured EUR 32 million
Bonds 2016/2021**

Oslo, 10 September 2021

Information to Bondholders – exercise of Call Option

Nordic Trustee AS acts as bond trustee (the “Bond Trustee”) for the bondholders in the above-mentioned bonds (the “Bonds”) where Sunborn London OYJ is the issuer (the “Issuer”).

All capitalized terms used herein and not otherwise defined herein shall have the meanings assigned thereto in the bond terms originally dated 22 September 2016 as amended on 30 April 2020 and as amended and restated on 20 January 2021 (the “Bond Terms”).

The Issuer has notified the Bond Trustee today that it will exercise the Call Option and redeem all Outstanding Bonds in full in accordance with the Bond Terms, item (a), subparagraph (i) of Clause 10.7, as follows:

Record Date: 23 September 2021 (end of business)
Settlement Date: 27 September 2021
Call price: 100.00 per cent of the Nominal Amount, plus accrued and unpaid interest

Yours sincerely
Nordic Trustee AS

Vivian Trøsch