

Nasdaq Listing Application of Sunborn London Oyj EUR 25,500,000 Bonds

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Sunborn London Oyj (the "**Company**") has today applied for its issued senior secured bonds in the initial nominal amount of EUR 25,500,000 to be listed on Nasdaq Helsinki Ltd. Public trading on the Bonds is expected to commence on or about 17 December 2021 under the trading code "SBL0055023".

The approved listing prospectus will be available on the Company website at https://www.sunborn.com/press/sunborn-london-oyj-bond/ on 15 December 2021.

Sunborn London Oyj Board of Directors

For further information, please contact:

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Distribution

Nasdaq Helsinki Ltd Key Media www.sunborn.com/press

Important regulatory notice

In making an investment decision, each investor is advised to rely on their examination, analysis and enquiry of the Company and the Terms and Conditions of the Bonds, including the risks and merits involved. Neither the Company nor any of its respective affiliated parties or representatives is making any representation to any offeree or subscriber of the Bonds regarding the legality of the investment by such person. Investors are advised to make their independent assessment of the legal, tax, business, financial and other consequences of an investment in the Bonds.

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This announcement does not constitute an offer for sale of securities in the United States, nor may the securities be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended, and the rules and regulations thereunder. The Company does not intend to register any part of the securities offered under the bond issuances in the United States, and there will be no public offering of the securities in the United States.

About Sunborn London Oyj

Sunborn London is part of the Sunborn Group, which is over 40 years old, privately owned group of companies based in Finland, with decades of experience in the hospitality sector. Sunborn's focus is on the development of luxury spa and yacht hotels, restaurants and other high-quality property.

Sunborn is present at the moment in Finland, Denmark, United Kingdom and Gibraltar. Operations vary from spa resorts and residential communities to hotels and yacht hotels, restaurants, and catering operations in the best locations.

www.sunborn.com

Attachments

• Download announcement as PDF.pdf