



## Sunborn Finance Oyj- Extends voting deadline of written procedure initiated on 2 December 2022

23.12.2022 10:30:05 EET | Sunborn Finance Oyj | Company Announcement

Press release, 23 December 2022

### Sunborn Finance Oyj - Extends voting deadline of written procedure initiated on 2 December 2022

As communicated through a press release on 2 December 2022, Sunborn Finance Oyj (“**Sunborn**” or the “**Company**”) has commenced a written procedure (the “**Written Procedure**”) in order to amend the terms and conditions (the “**Terms and Conditions**”) of its up to EUR 50 million senior secured callable floating rate notes due 2023 (ISIN: FI4000292750).

Due to the voting period for the Notice being suboptimal as it has fallen between the Christmas period and the new years and to ensure sufficient votes, the Issuer has decided to extend the Final Response Time for the Written Procedure from 27 December 2022 until 9 January 2023 (the “**Extension**”). Further, due to the Extension, the Issuer has decided to, for the sake of clarity, amend the expected Historical Amendment Fee Record Date and the expected New Amendment Fee Record Date from 2 January 2023 to 13 January 2023 as well as the expected settlement date of the Historical Amendment Fee and the New Amendment Fee from 10 January 2023 to 20 January 2023.

For the sake of clarity, no measures need to be taken if you have already provided your Voting Form to the Agent in accordance with Section 6.7 (How to vote) of the notice to the Written Procedure.

The extension notice relating to the notice to the Written Procedure is available on the Company’s website ([www.sunborn.com/press](http://www.sunborn.com/press)) and on Stamdata ([www.stamdata.com](http://www.stamdata.com)).

DNB Bank ASA, Sweden Branch has been retained as financial advisor in connection with the written procedure. For questions regarding the proposals and requests set out in the notice of written procedure and the extension notice, please contact the advisor at [bond.syndicate@dnb.no](mailto:bond.syndicate@dnb.no) or +47 48225244.

For further information, please contact:

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Information: This information is information that Sunborn Finance Oyj is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 09.30 CET on 23 December 2022.

### Disclosure regulation

#### Disclaimer

*The information contained in this release shall not constitute an offer to sell or the solicitation of an offer to buy securities of Sunborn Finance Oyj in any jurisdiction.*

### About Sunborn Finance Oyj Sunborn Finance in brief

Sunborn Finance is a public limited liability company incorporated in Finland and established in 2017. The company owns the award winning Naantali Spa Hotel located in Naantali by the Baltic Sea and Ruissalo Spa Hotel located in Turku by the scenic Finnish archipelago. Sunborn Finance also provides property management and IT support services.

The company is owned by the Niemi family, which also controls the Sunborn Group. Sunborn Group’s focus is on the development of luxury spa and yacht hotels, restaurants and other high-quality property, with 50 years of expertise in the hospitality sector.

[www.sunborn.com](http://www.sunborn.com)

## Attachments

- [Download announcement as PDF.pdf](#)
- [Extension to Notice to Noteholders - Sunborn Finance Oyj.pdf](#)