

Sunborn Finance Oyj- Bond delisting/relisting process

22.8.2023 23:19:34 EEST | Sunborn Finance Oyj | Company Announcement

Press release, 22 August 2023

Sunborn Finance Oyj - Financial Statements Q2 2023 and Bond delisting/relisting process

As announced, Sunborn Finance Oyj (the "**Company**) is publishing today, 22 August 2023, the Financial Statements for the Second Quarter of 2023.

Additionally, the Company is informing that it has become aware that its senior secured bond (the "**Bond**") (ISIN: FI4000292750) has been inadvertently delisted from Nasdaq Helsinki without taking into account the extension of its maturity date until 9 February 2024. Despite the delisting, the Company has complied with all its disclosure duties as if the Bond had been listed and the Bond continues to be traded over the counter on the secondary market.

After becoming aware of the delisting of the Bond and having investigated the matter, the Company immediately started preparations to have the Bond relisted on Nasdaq Helsinki. The Company has already filed an updated prospectus for the Bond with the FIN-FSA and expects the relisting on Nasdaq Helsinki to take place shortly.

Sunborn Finance Oyj

Board of Directors

For further information, please contact:

Hans Niemi, CEO Telephone: Finland +358 (0) 24454513 Email: hans.niemi@sunborn.com

Xavier Valero, (Executive Vice President) Email: xavier.valero@sunborn.com

Distribution

Nasdaq Helsinki Ltd

Key Media

www.sunborn.com/press

Disclosure regulation

Disclaimer

The information contained in this release shall not constitute an offer to sell or the solicitation of an offer to buy securities of Sunborn Finance Oyj in any jurisdiction.

About Sunborn Finance Oyj Sunborn Finance in brief

Sunborn Finance is a public limited liability company incorporated in Finland and established in 2017. The company owns the award winning Naantali Spa Hotel located in Naantali by the Baltic Sea and Ruissalo Spa Hotel located in Turku by the scenic Finnish archipelago. Sunborn Finance also provides property management and IT support services.

The company is owned by the Niemi family, which also controls the Sunborn Group. Sunborn Group's focus is on the development of luxury spa and yacht hotels, restaurants and other high-quality property, with 50 years of expertise in the hospitality sector.

www.sunborn.com

Attachments

• Download announcement as PDF.pdf