

Nordic Lights Group Corporation: Stabilisation measures taken

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With reference to the offering circular published by Nordic Lights Group Corporation ("Nordic Lights" or the "Company") on 27 June 2022 and Company announcement dated on 4 July 2022 regarding the result of the initial public offering of Nordic Lights (the "Offering"), Nordic Lights has received notification that Skandinaviska Enskilda Banken AB (publ) Helsinki Branch ("SEB"), acting as stabilising manager in the Offering, has carried out stabilisation measures between 5 and 11 July 2022.

SEB (contact: Anton Linefjell, tel: +46850623031) has announced that it has performed stabilisation measures (in accordance with Article 3.2(d) of the EU Market Abuse Regulation (EU) No. 596/2014) on Nasdaq First North Growth Market Finland in accordance with what is set out below.

Stabilisation Information						
Issuer	Nordic Lights Group Corporation					
Securities	Ordinary shares (ISIN: FI4000518345)					
Offering size	6,902,655 shares					
Offer price	EUR 5.02 per share					
Ticker	NORDLIG					
Stabilisation manager	Skandinaviska Enskilda Banken AB (publ) Helsinki Branch					
Stabilisation transactions						
Date	Price (lowest)	Price (highest)	Price (weighted average)	Quantity	Currency	Market
5 July 2022	5.02	5.02	5.02	357,075	EUR	Nasdaq First North Growth Market Finland
6 July 2022	5.02	5.02	5.02	50,000	EUR	Nasdaq First North Growth Market Finland
7 July 2022	5.02	5.02	5.02	12,488	EUR	Nasdaq First North Growth Market Finland
11 July 2022	4.80	4.80	4.80	366	EUR	Nasdaq First North Growth Market Finland

Further enquiries

Tom Nordström, CEO, Nordic Lights Group Corporation

Tel. +358 400 909005

tom.nordstrom@nordiclights.com

Certified Adviser:

Oaklins Merasco Ltd

Tel. +358 9 612 9670

About Nordic Lights

Nordic Lights, based in Pietarsaari, Finland, has paved its way as a global premium supplier of high-quality lighting solutions for heavy-duty equipment in several demanding industrial sectors. Nordic Lights' mission is to enable the safe and efficient use of equipment, which is why we are one of the industry's pioneers in the development of innovative, energy-efficient lighting for heavy-duty equipment. With three decades of experience Nordic Lights works with the most demanding manufacturers of machinery from design to production and aftermarket support. The company employs over 300 employees globally. Nordic Lights' share is listed on Nasdaq Helsinki's First North marketplace. www.nordiclights.com

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Information to Distributors

For the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended (“MiFID II”); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) Chapter 4 of the Finnish Financial Supervisory Authority’s regulations and guidelines 7/2018 on the organization and code of conduct of investment services, as well as other local implementing measures, (together the “MiFID II Product Governance Requirements”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the shares have been subject to a product approval process, where the target market for shares in the Company are: (i) retail investors and (ii) investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II (the “target market”). Notwithstanding the assessment of the target market, distributors should note that: the price of the shares may decline and investors could lose all or part of their investment; the shares offer no guaranteed income and no capital protection; and an investment in the shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The target market assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Offering. For the avoidance of doubt, the target market assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the shares in the Company. Each distributor is responsible for undertaking its own target market assessment in respect of the shares in the Company and determining appropriate distribution channels.

Attachments

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