

SCANFIL

A photograph of two people, a woman on the left and a man on the right, standing against a light-colored wood-paneled wall. The woman is wearing a white lab coat with blue trim and blue jeans. The man is wearing a blue lab coat with black trim and dark trousers. Both are smiling and have their hands in their pockets. The text 'Scanfil plc January–September 2026 Interim Report 23 October 2026' is overlaid on the image.

**Scanfil plc
January–September 2026
Interim Report
23 October 2026**

Scanfil Group's Interim Report for January–September 2026

Strong Customer Wins Create Momentum for Scanfil's Growth

July–September

- Turnover totaled EUR 252.2 million (191.3), an increase of 31.8%
- Turnover increased organically by 8.5%
- Comparable EBITA was EUR 17.8 million (14.1), an increase of 26.1%
- Comparable EBITA margin was 7.1% (7.4%)
- Earnings per share were EUR 0.18 (0.14)

January–September

- Turnover totaled EUR 740.2 million (586.1), an increase of 26.3%
- Turnover increased organically by 6.6%
- Comparable EBITA was EUR 52.0 million (40.9), an increase of 27.1%
- Comparable EBITA margin was 7.0% (7.0%)
- Earnings per share were EUR 0.49 (0.43)
- Net debt/EBITDA was 1.50 (0.14)

Outlook for 2026

Scanfil estimates that its turnover for 2026 will be EUR 940–1,060 million and comparable EBITA EUR 64–78 million.

KEY FIGURES	7–9 2026	7–9 2025	Change,%	1–9 2026	1–9 2025	Change,%	1–12 2025
Turnover, EUR million	252.2	191.3	31.8	740.2	586.1	26.3	797.1
Organic growth, %	8.5	7.0		6.6	–1.0		1.2
Comparable EBITA*, EUR million	17.8	14.1	26.1	52.0	40.9	27.1	56.4
Comparable EBITA*, %	7.1	7.4		7.0	7.0		7.1
Comparable Operating Profit (EBIT)**, EUR million	16.7	13.7	21.7	49.0	39.2	25.0	54.2
Comparable Operating Profit (EBIT)**, %	6.6	7.2		6.6	6.7		6.8
Net Profit, EUR million	11.6	9.2	26.0	32.4	28.0	15.7	40.9
Earnings per Share, EUR	0.18	0.14	25.4	0.49	0.43	15.2	0.63
Return on Equity, %				13.3	12.7		13.5
Equity Ratio, %				41.3	55.0		53.9
Net Gearing, %				42.2	3.5		3.0
Net debt / EBITDA				1.50	0.14		0.12
Net Cash Flow from Operations, EUR million	4.1	7.4	–44.5	10.0	41.4	–75.8	64.1
Employees at the end of period				4,719	4,075	15.8	4,199

* Excluding items affecting comparability and purchase price allocation amortization

**Excluding items affecting comparability

CHRISTOPHE SUT, CEO:

During the third quarter, momentum accelerated for Scanfil. Turnover was EUR 252.2 million, an increase of 31.8%, and organic growth gained speed and reached 8.5%. The first part of the quarter was affected, as usual, by the vacation period in our European factories, and in the second part of the quarter activity accelerated with a strong finish, which gives us confidence in the positive development for the remainder of the year. Comparable EBITA increased by 26.1% to EUR 17.8 million, corresponding to a margin of 7.1%.

Growth was broad-based across the Group. The Americas continued its strong performance. Turnover increased by 73.9% and the comparable EBITA margin improved to 8.7%, supported by the strong contribution from ADCO Circuits. Central Europe delivered turnover growth of 56.9% and improved its comparable EBITA margin to 7.8%, reflecting the solid organic growth and strong contribution from MB Elettronica. APAC recorded strong demand and organic growth was 16.6%, while Northern Europe delivered modest growth, supported by continued strength in Aerospace & Defense.

In APAC, profitability was temporarily affected by costs related to the implementation of new product introductions and lower activity levels at the SRX factories. These factors are gradually normalizing, and we expect the region's EBITA margin to improve during the fourth quarter as production ramps up and factory utilization increases.

The operating environment remained challenging, as component availability required increased focus and dedication. During the quarter, Scanfil was very active to secure component availability and strengthen partnerships with customers and suppliers.

The integration of MB Elettronica and ADCO Circuits continued to progress well. Their capabilities and customer relationships have strengthened our position, particularly in Aerospace & Defense, where quarterly turnover more than tripled year-on-year to EUR 30.9 million. At the same time, we achieved growth across all customer groups, with Energy & Cleantech, Industrial, and Medtech & Life Science also developed positively during the quarter.

Commercial activity remained solid. We secured new customer projects of approximately EUR 48 million during the quarter and approximately EUR 172 million during January–September. These wins support our future growth and reflect the value customers place on Scanfil's strong customer industry focus, manufacturing expertise, supply chain reliability, and regional presence.

We also continued to invest in future capacity. In Poland, we are expanding our Myslowice factory following strong new customer wins, with the expanded facilities expected to be operational in the first quarter of 2028. Together with the ongoing expansion of our Suzhou factory, these investments support our customers' regional needs and strengthen our platform for sustainable growth.

In January–September, turnover increased by 26.3% to EUR 740.2 million, while comparable EBITA increased by 27.1% to EUR 52.0 million. Our financial position remains strong following the acquisitions, with the net debt to EBITDA ratio at 1.50 and over EUR 150 million in unused credit limits and undrawn loan facilities. Operating cash flow was EUR 10.0 million, reflecting higher working capital requirements associated with organic growth.

During the quarter, we successfully hosted our Capital Markets Day and presented Scanfil's updated strategy and long-term financial targets. We set an ambitious target of average annual turnover growth of 15%, supported by a balanced combination of organic growth and value-creating acquisitions. To maintain financial flexibility while supporting our growth ambitions, we also introduced a net debt-to-EBITDA ratio corridor of 1–2.

Looking ahead, we remain confident in Scanfil's development. The integration of MB Elettronica and ADCO Circuits, the ramp-up of new customer programs, continued operational improvements, and our increasing exposure to attractive growth segments provide a solid foundation for the remainder of the year and beyond. We reiterate our 2026 outlook of turnover of EUR 940–1,060 million and comparable EBITA of EUR 64–78 million.

I would like to thank our customers for their continued trust in Scanfil and all Scanfil employees for their dedication, flexibility, and strong execution during the quarter. With a broader customer base, an expanded geographic footprint, strengthened capabilities, and continued investment in future capacity, Scanfil is well positioned to create sustainable value for its customers, employees, and shareholders.

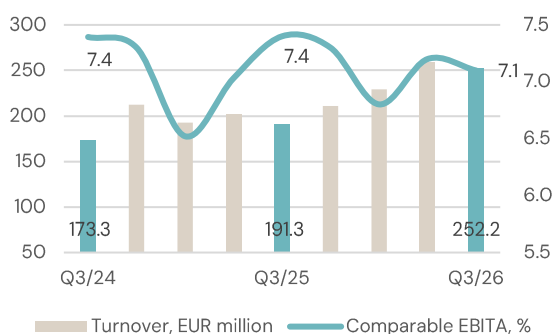
Scanfil Group's Interim Report for January–September 2026

TURNOVER

	7–9 2026	7–9 2025	1–9 2026	1–9 2025
Turnover, EUR million	252.2	191.3	740.2	586.1
Of which:				
Organic growth	8.5 %	7.0 %	6.6 %	–1.0 %
Acquisitions	21.1 %	4.9 %	19.1 %	4.4 %
Exchange rate effects	2.3 %	–1.5 %	0.6 %	–0.1 %
Non-recurring items	0.0 %	0.0 %	0.0 %	0.0 %

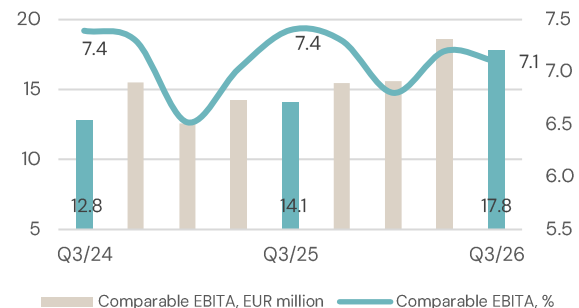
The turnover for **July–September** was EUR 252.2 (191.3) million, an increase of 31.8% and EUR 60.9 million compared to the previous year's comparison period. Turnover increased organically by 8.5% and acquisitions contributed 21.1% to growth. Changes in foreign exchange rates of local currencies against the Group's reporting currency euro had a positive currency translation impact of 2.3%. Turnover increased in Americas by 73.9%, APAC by 25.9%, Central Europe by 56.9% and Northern Europe by 1.9%.

The turnover for **January–September** was EUR 740.2 (586.1) million, an increase of 26.3% and EUR 154.1 million compared to the previous year's comparison period. Turnover increased organically by 6.6% and acquisitions contributed 19.1% to growth. Changes in foreign exchange rates of local currencies against the Group's reporting currency euro had a positive currency translation impact of 0.6%. Turnover increased in Americas by 64.6%, APAC by 12.1%, Central Europe by 49.7% and Northern Europe by 5.3%.



ADCO Circuits LLC was consolidated into the Scanfil Group on December 10, 2025 and MB Elettronica on January 22, 2026. The acquisitions' impact on turnover was EUR 112.1 million in **January–September** 2026.

COMPARABLE EBITA AND OPERATING PROFIT (EBIT)



The comparable EBITA for **July–September** was EUR 17.8 (14.1) million, 7.1% (7.4%) of turnover. The comparable EBITA increased compared to the previous year's comparison period mainly due to higher turnover. The comparable EBITA margin in Americas was 8.7% (8.1%), APAC 6.1% (7.9%), Central Europe 7.8% (6.5%), and Northern Europe 6.7% (8.6%).

The comparable operating profit (EBIT) for **July–September** was EUR 16.7 (13.7) million, 6.6% (7.2%) of turnover. The comparable EBIT increased compared to the previous year's comparison period mainly due to higher turnover. The operating profit (EBIT) was EUR 17.1 (12.6) million, 6.8% (6.6%) of turnover. EBIT includes items affecting comparability of EUR 0.3 (–1.1) million, related to ADCO and MB Elettronica transaction costs and other items. The EBIT margin was in Americas 8.2% (7.2%), APAC 5.6% (7.3%), Central Europe 7.7% (5.0%), and Northern Europe 6.7% (8.6%).

The comparable EBITA for **January–September** was EUR 52.0 (40.9) million, 7.0% (7.0%) of turnover. The comparable EBITA margin was in Americas 7.8% (7.5%), APAC 7.3% (7.8%), Central Europe 7.7% (7.1%), and Northern Europe 6.7% (6.5%).

The comparable operating profit (EBIT) for **January–September** was EUR 49.0 (39.2) million, 6.6% (6.7%) of turnover. The operating profit (EBIT) was EUR 48.5 (37.8) million, 6.5% (6.4%) of turnover. EBIT includes items affecting comparability of EUR –0.5 (–1.4) million, mainly relating to ADCO and MB Elettronica transaction costs. The EBIT margin was in Americas 7.2% (6.4%), APAC 6.8% (7.3%), Central Europe 7.1% (6.3%), and Northern Europe 6.7% (6.3%).

NET PROFIT AND EARNINGS

The net profit for **July–September** was EUR 11.6 (9.2) million, an increase of 26.0%. Earnings per share were EUR 0.18 (0.14). The net profit for **January–September** was EUR 32.4 (28.0) million, an increase of 15.7%. Earnings per share were EUR 0.49 (0.43). Return on investment was 15.1% (14.4%).

The effective tax rate in **January–September** was 26.0% (22.6%). The tax rate increased due to non-deductible financing expenses related to M&A transactions and it will impact the full year 2026 tax rate. Also, the acquisition of MB Elettronica increased Scanfil's overall effective tax rate, as Italy's statutory tax rate is higher than the average tax rate in our other operating countries.

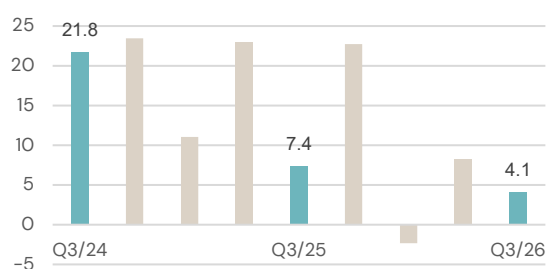
FINANCING AND CAPITAL EXPENDITURE

Scanfil has a strong financial position. The consolidated balance sheet total was EUR 822.7 (551.3) million at the end of the review period. Cash and cash equivalents totaled EUR 25.4 (56.0) million. Liabilities amounted to EUR 488.7 (253.7) million, of which non-interest-bearing liabilities totaled EUR 322.2 (187.3) million and interest-bearing liabilities totaled EUR 166.5 (66.4) million. Interest-bearing liabilities consisted of EUR 136.0 (38.4) million in liabilities from financial institutions and EUR 30.4 (28.0) million in leasing liabilities. The Group has a strong liquidity position with EUR 66.4 million unused credit limits and, in addition, EUR 87.2 million undrawn loan facilities.

The equity ratio **at the end of the period** was 41.3% (55.0%), and net gearing was 42.2% (3.5%). Equity per share was EUR 5.08 (4.55). The interest-bearing net debt/EBITDA was 1.50 (0.14).

The Group's financial arrangements include financial covenants that mandate the equity ratio to exceed the agreed level and the interest-bearing net debt/EBITDA to remain below the agreed threshold. The Group is clearly compliant with the financial covenants, and they are reviewed on a quarterly basis.

NET CASH FLOW FROM OPERATIONS,
EUR million



The net cash flow from operating activities for **January–September** was EUR 10.0 (41.4) million. Continued organic turnover growth increased

working capital requirements and had a negative impact on cash flow.

The net cash flow from investing activities was EUR -95.2 (-10.2) million, including EUR 83.0 million cash flow effect related to the acquisition of MB Elettronica. Free cash flow including acquisitions was EUR -85.2 (31.2) million.

The cash flow from financing activities for **January–September** was EUR 34.8 (-22.3) million, including EUR 45.0 (0.0) million proceeds from long-term loans, EUR -28.8 (-5.0) million in repayments of long-term loans, payments of the leasing liabilities EUR -5.8 (-4.6) million and change of the overdraft facility EUR 38.4 (1.8) million.

Gross investments in **January–September** totaled EUR 91.7 (10.2) million, which was 12.4% (1.7%) of the turnover. Depreciation and amortization totaled EUR 22.8 (17.7) million. The gross investments include EUR 85.9 million related to the acquisition of MB Elettronica that was completed on 22 January 2026. Additional information is provided in Note 5.

DECISIONS FROM THE ANNUAL GENERAL MEETING AND BOARD OF DIRECTORS' AUTHORIZATION

The Annual General Meeting held on April 24, 2026, authorized the Board of Directors to decide on the acquisition of the company's own shares and to decide on share issue, granting shares and issuing special rights entitling to shares.

The decisions of the Annual General Meeting and the minutes are available on the company's website at www.scanfil.com/agm.

OWN SHARES

On September 30, 2026, the company owned 38,738 of its own shares, representing 0.1% of all shares.

During **January–September**, a total of 330,250 stock options were subscribed.

By 9 January 2026, a total of 66,000 Scanfil Plc's new shares has been subscribed for with the company's stock options 2019C and 2022AI. The entire subscription price of EUR 478,920.00 was credited to the reserve for the company's invested unrestricted equity. The shares have been registered in the Trade Register on 12 February 2026.

By 12 March 2026, a total of 50,000 Scanfil Plc's new shares has been subscribed for with the company's stock options 2019C and the entire subscription price of EUR 368,500.00 was credited to the reserve for the company's invested unrestricted equity. The shares have been registered in the Trade Register on 8 April 2026.

By 15 May 2026, a total of 143,000 Scanfil Plc's new shares has been subscribed for with the company's stock options 2022AI, 2022BI and 2022BII and the entire subscription price of EUR 1,008,670.00 was credited to the reserve for the company's invested unrestricted equity. The shares have been registered in the Trade Register on 8 June 2026.

By 11 June 2026, a total of 3,000 Scanfil Plc's new shares has been subscribed for with the company's stock options 2022BI and the entire subscription price of EUR 23,430.00 was credited to the reserve for the company's invested unrestricted equity. The shares have been registered in the Trade Register on 17 July 2026.

By 26 August 2026, a total of 68,250 Scanfil plc's new shares has been subscribed for with the company's stock options 2022AI and 2022BI and the entire subscription price of EUR 510,640.00 was credited to the reserve for the company's invested unrestricted equity. The shares have been registered in the Trade Register on 7 September 2026.

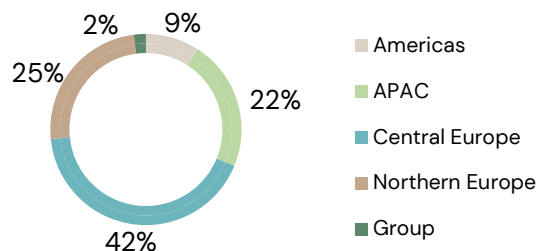
SHARE TRADING AND SHARE PERFORMANCE

On September 30, 2026, the number of Scanfil shares was 65,806,743 and the market value was EUR 855.5 million. The highest trading price during **January–September** was EUR 13.76 and the

lowest was EUR 9.80, with the closing price for the period standing at EUR 13.00 and the volume weighted average price at EUR 12.01.

PERSONNEL

At the end of the period, the Group employed 4,719 (4,075) employees. The change was driven by the acquisition of ADCO and MB Elettronica. The number of personnel by reporting segment was Americas 429 (212), APAC 1,044 (947), Central Europe 1,991 (1,592), Northern Europe 1,159 (1,228), and Group 96 (96).

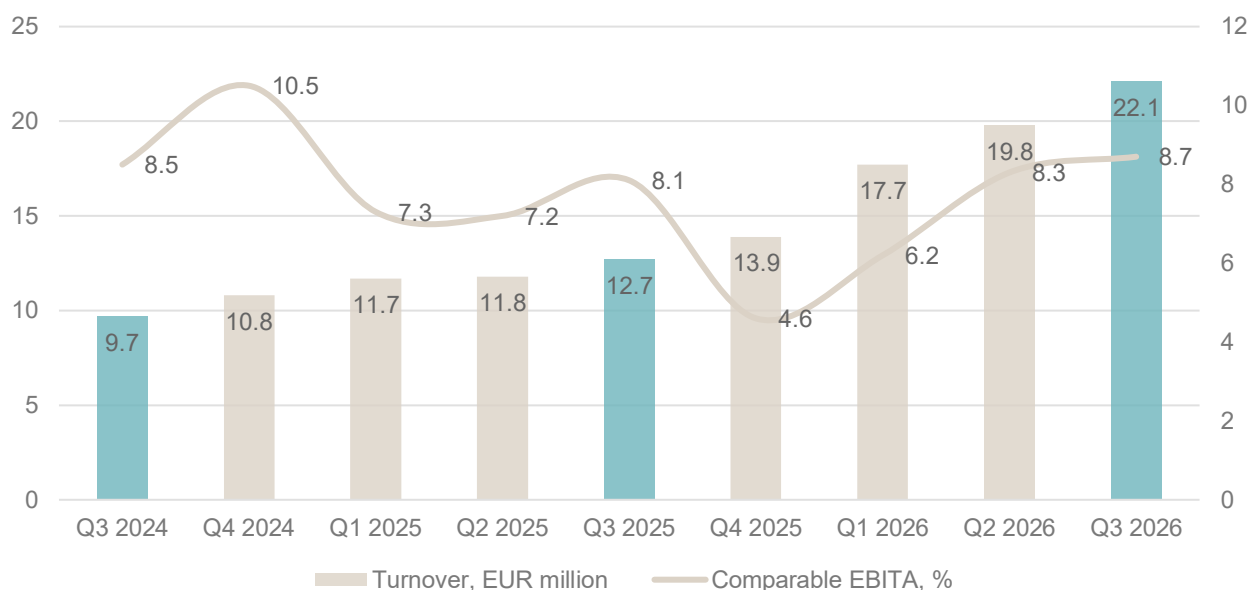


CHANGES IN GROUP STRUCTURE

Scanfil acquired MB Elettronica on 22 January 2026.

REPORTING SEGMENTS

AMERICAS



	7 - 9 2026	7 - 9 2025	Change %	Organic growth %	1 - 9 2026	1 - 9 2025	Change %	Organic growth %	1 - 12 2025
Turnover, EUR million	22.1	12.7	73.9	5.4	59.6	36.2	64.6	8.9	50.1
EBITA, EUR million	1.9	0.9	110.8		4.6	2.3	97.2		2.4
EBITA, %	8.7	7.2			7.7	6.4			4.8
Comparable EBITA, EUR million	1.9	1.0	86.4		4.7	2.7	70.6		3.4
Comparable EBITA, %	8.7	8.1			7.8	7.5			6.7
Purchase price allocation amortization, EUR million	-0.1	0.0			-0.3	0.0			0.0
Items affecting comparability, EUR million	0.0	-0.1			-0.1	-0.4			-1.0
Operating profit (EBIT), EUR million	1.8	0.9	99.6		4.3	2.3	84.1		2.4
Operating profit (EBIT), %	8.2	7.2			7.2	6.4			4.7
Personnel at the end of period	429	212	102.4		429	212	102.4		333

Operational highlights in Q3 2026:

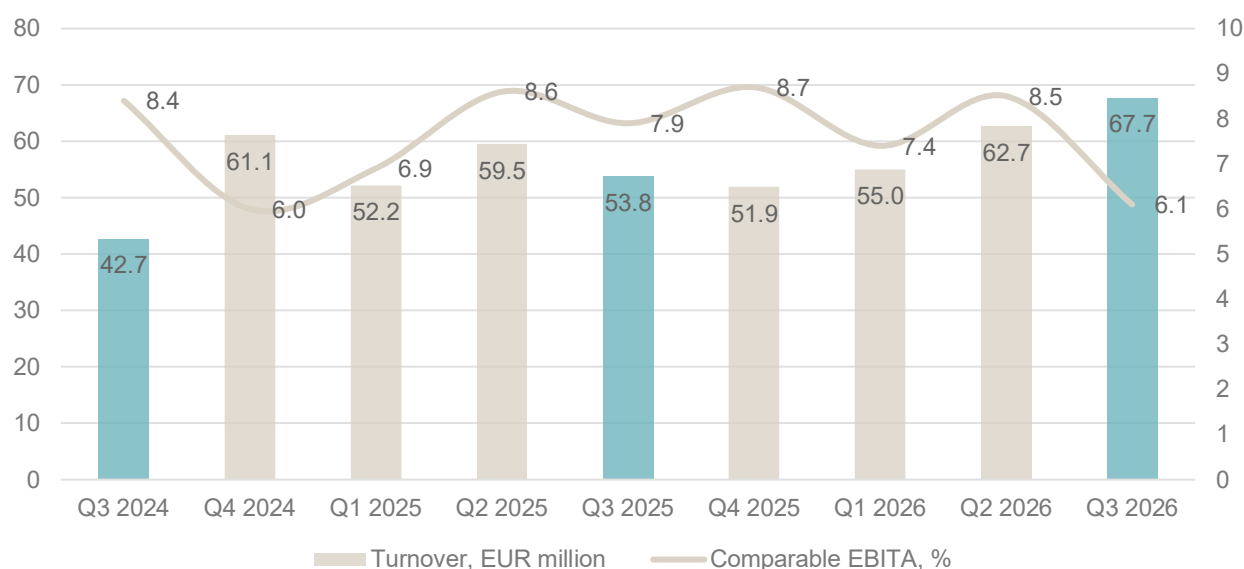
- Strong contribution from ADCO
- Good momentum in Aerospace & Defense and Energy & Cleantech
- Solid profitability level reaching 8.7%

In July–September, turnover increased organically by 5.4%. Reported turnover increased by 73.9% to EUR 22.1 (12.7) million. ADCO Circuits' impact on turnover growth was EUR 8.5 million.

Aerospace & Defense customer group increased by EUR 3.5 million, Energy & Cleantech by EUR 3.3 million, Industrial by EUR 2.1 million and Medtech & Life Science by EUR 0.5 million. Comparable EBITA was EUR 1.9 (1.0) million, corresponding to a margin of 8.7% (8.1%).

In January–September, turnover increased by 64.6% to EUR 59.6 (36.2) million. Turnover increased organically by 8.9%. Comparable EBITA was EUR 4.7 (2.7) million, corresponding to a margin of 7.8% (7.5%).

APAC



	7 - 9 2026	7 - 9 2025	Change %	Organic growth %	1 - 9 2026	1 - 9 2025	Change %	Organic growth %	1 - 12 2025
Turnover, EUR million	67.7	53.8	25.9	16.6	185.5	165.5	12.1	9.5	217.4
EBITA, EUR million	4.1	4.2	-2.9		13.5	12.9	4.7		17.4
EBITA, %	6.1	7.9			7.3	7.8			8.0
Comparable EBITA, EUR million	4.1	4.2	-2.9		13.5	12.9	4.7		17.4
Comparable EBITA, %	6.1	7.9			7.3	7.8			8.0
Purchase price allocation amortization, EUR million	-0.3	-0.3			-0.9	-0.8			-1.1
Items affecting comparability, EUR million	0.0	0.0			0.0	0.0			0.0
Operating profit (EBIT), EUR million	3.8	4.0	-3.8		12.6	12.1	4.6		16.3
Operating profit (EBIT), %	5.6	7.3			6.8	7.3			7.5
Personnel at the end of period	1044	947	10.2		1044	947	10.2		980

Operational highlights in Q3 2026:

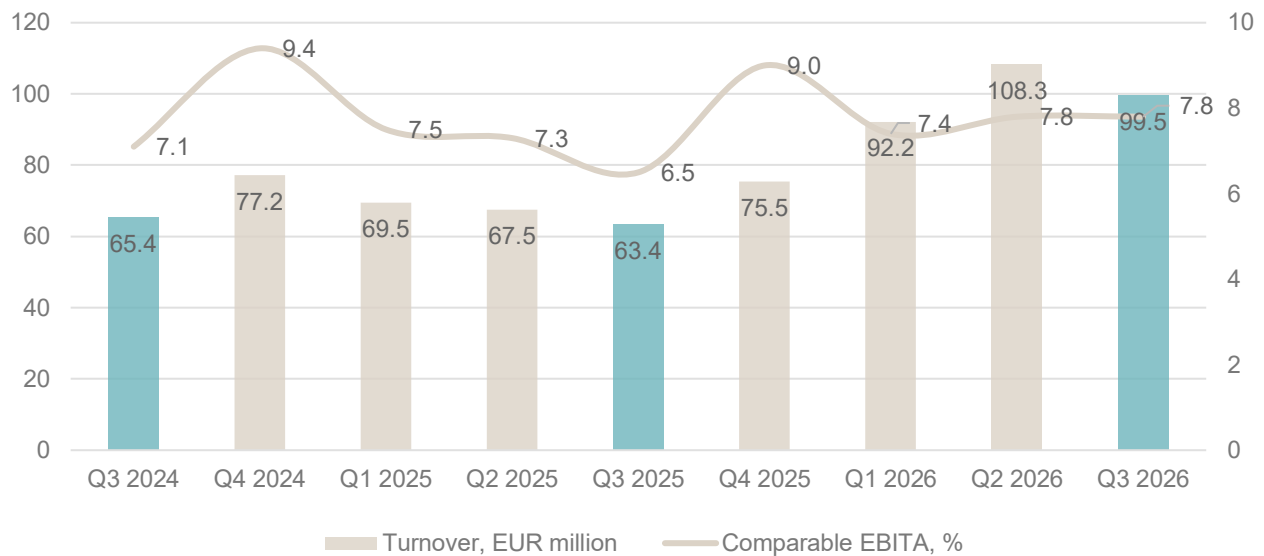
- Strong demand for APAC operations continues
- Good organic growth was driven by Energy & Cleantech and Medtech & Life Science

In July–September, turnover increased organically by 16.6%. Reported turnover increased by 25.9% to EUR 67.7 (53.8) million with a positive foreign exchange rate impact of 9.3%.

Energy & Cleantech customer group increased by EUR 6.0 million, Industrial by EUR 3.6 million and Medtech & Life Science by EUR 4.3 million. Comparable EBITA was EUR 4.1 (4.2) million, corresponding to a margin of 6.1% (7.9%). Profitability was temporarily affected by costs related to the implementation of new product introductions and lower activity levels at the SRX factories.

In January–September, turnover increased by 12.1% to EUR 185.5 (165.5) million. Turnover increased organically by 9.5%. Comparable EBITA was EUR 13.5 (12.9) million, corresponding to a margin of 7.3% (7.8%).

CENTRAL EUROPE



	7 - 9 2026	7 - 9 2025	Change %	Organic growth %	1- 9 2026	1- 9 2025	Change %	Organic growth %	1-12 2025
Turnover, EUR million	99.5	63.4	56.9	8.2	300.0	200.3	49.7	5.2	275.9
EBITA, EUR million	8.3	3.3	152.7		23.0	13.4	71.7		12.4
EBITA, %	8.3	5.2			7.7	6.7			4.5
Comparable EBITA, EUR million	7.7	4.1	89.1		23.0	14.2	61.9		21.0
Comparable EBITA, %	7.8	6.5			7.7	7.1			7.6
Purchase price allocation amortization, EUR million	-0.7	-0.1			-1.8	-0.7			-0.8
Items affecting comparability, EUR million	0.5	-0.8			0.0	-0.8			-8.5
Operating profit (EBIT), EUR million	7.6	3.2	139.9		21.2	12.7	66.8		11.7
Operating profit (EBIT), %	7.7	5.0			7.1	6.3			4.2
Personnel at the end of period	1991	1592	25.1		1991	1592	25.1		1581

Operational highlights in Q3 2026:

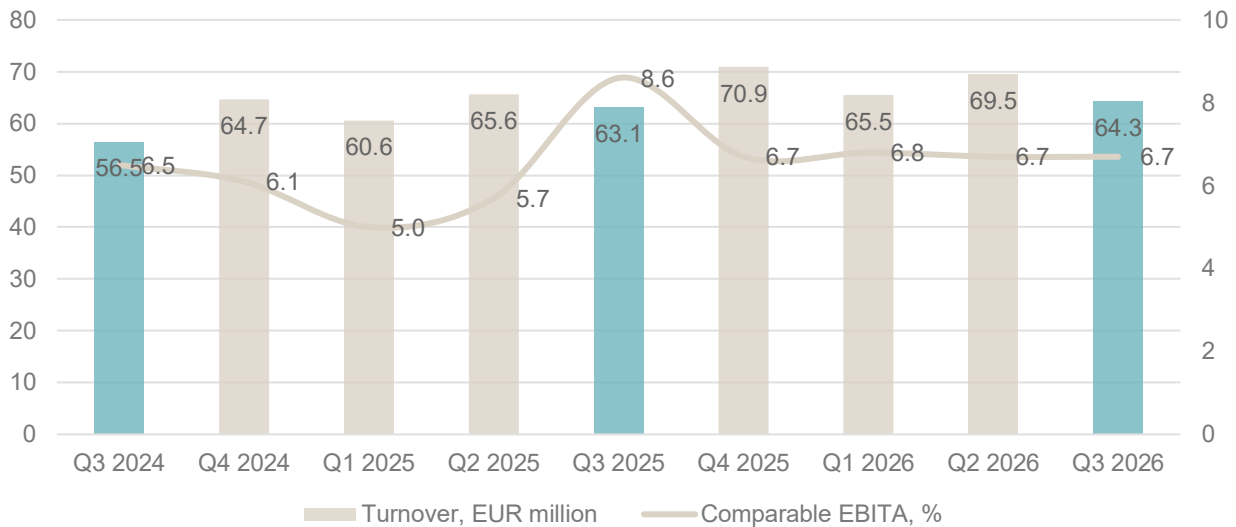
- Restructuring of Wutha operations, new customer projects in Poland and MB Elettronica's strong contribution had a positive effect on turnover and EBITA
- Expansion of the Myslowice plant in Poland following strong new customer wins. The expanded facilities are expected to be operational in Q1 2028

In July–September, turnover increased organically by 8.2%. Reported turnover increased by 56.9% to EUR 99.5 (63.4) million. MB Elettronica's impact on turnover growth was EUR 31.8 million.

Aerospace & Defense customer group increased by EUR 14.0 million, Energy & Cleantech by EUR 1.6 million, Industrial by EUR 17.7 million and Medtech & Life Science by EUR 2.8 million. Comparable EBITA was EUR 7.7 (4.1) million, corresponding to a margin of 7.8% (6.5%).

In January–September, turnover increased by 49.7% to EUR 300.0 (200.3) million. Turnover increased organically by 5.2%. Comparable EBITA was EUR 23.0 (14.2) million, corresponding to a margin of 7.7% (7.1%).

NORTHERN EUROPE



	7 - 9 2026	7 - 9 2025	Change %	Organic growth %	1 - 9 2026	1 - 9 2025	Change %	Organic growth %	1 - 12 2025
Turnover, EUR million	64.3	63.1	1.9	1.8	199.3	189.3	5.3	4.3	260.2
EBITA, EUR million	4.3	5.4	-20.6		13.4	12.2	9.9		17.0
EBITA, %	6.7	8.6			6.7	6.5			6.5
Comparable EBITA, EUR million	4.3	5.4	-20.6		13.4	12.2	9.9		17.0
Comparable EBITA, %	6.7	8.6			6.7	6.5			6.5
Purchase price allocation amortization, EUR million	0.0	0.0			0.0	-0.2			-0.2
Items affecting comparability, EUR million	0.0	0.0			0.0	0.0			0.0
Operating profit (EBIT), EUR million	4.3	5.4	-20.5		13.4	12.0	11.6		16.8
Operating profit (EBIT), %	6.7	8.6			6.7	6.3			6.4
Personnel at the end of period	1159	1228	-5.6		1159	1228	-5.6		1205

Operational highlights in Q3 2026:

- Turnover and EBITA development were stable
- Strong performance in the Aerospace & Defense customer group

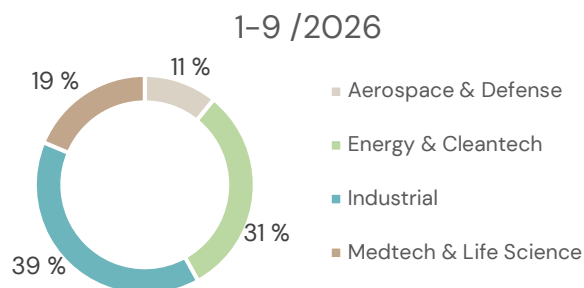
In July–September, turnover increased organically by 1.8%. Reported turnover increased by 1.9% to EUR 64.3 (63.1) million.

Aerospace & Defense customer group increased by EUR 4.3 million, Energy & Cleantech decreased by EUR 1.3 million, Industrial decreased by EUR 2.0 million and Medtech & Life Science increased by EUR 0.2 million. Comparable EBITA was EUR 4.3 (5.4) million, corresponding to a margin of 6.7% (8.6%).

In January–September, turnover increased by 5.3% to EUR 199.3 (189.3) million. Turnover increased organically by 4.3%. Comparable EBITA was EUR 13.4 (12.2) million, corresponding to a margin of 6.7% (6.5%).

TURNOVER BY CUSTOMER GROUP

In **January–September**, the largest customer accounted for about 11% (14%) of turnover and the top ten customers accounted for about 53% (59%) of turnover.



Aerospace & Defense

Turnover in **July–September** increased by 232.2% to EUR 30.9 (9.3) million. Very strong inorganic and organic performance. New won customer projects were EUR 0.3 (0.0) million, increased by 655.6% year-over-year. In **January–September**, turnover increased by 184.1% to EUR 80.1 (28.2) million. New won customer projects were EUR 3.7 (0.2) million, increased by 1,912.4% year-over-year.

Energy & Cleantech

Turnover in **July–September** increased by 14.7% to EUR 79.0 (68.8) million. Organic growth made a very strong contribution to turnover growth. New won customer projects were EUR 25.9 (18.4) million, increased by 40.5% year-over-year. In **January–September**, turnover increased by 18.4% to EUR 230.3 (194.6) million. New won customer projects were EUR 91.2 (55.3) million, increased by 64.8% year-over-year.

Industrial

Turnover in **July–September** increased by 28.9% to EUR 95.5 (74.1) million. New won customer projects were EUR 11.2 (38.6) million, decreased by 71.1% year-over-year. In **January–September**, turnover increased by 18.6% to EUR 291.6 (245.9) million. New won customer projects were EUR 40.4 (78.6) million, decreased by 48.7% year-over-year.

Medtech & Life Science

Turnover in **July–September** increased by 19.8% to EUR 46.8 (39.1) million. New won customer projects were EUR 11.0 (15.3) million, decreased by 28.0% year-over-year. In **January–September**, turnover increased by 17.6% to EUR 138.1 (117.4) million. New won customer projects were EUR 37.0 (26.4) million, increased by 40.2% year-over-year.

OPERATIONAL RISKS AND UNCERTAINTIES

Currently recognized risks are strategic risks such as uncertainties in the global economy and risks in the political environment which might prevent the company from achieving its financial targets.

Other recognized risks are related to inflation, interest rates, material prices and availability, exchange rates and cyber security.

The geopolitical environment remains unstable. Ongoing military conflicts in the Middle East may have an adverse impact on inflation, energy costs, material availability, logistics costs, and transportation lead times. Furthermore, if the conflict between Russia and Ukraine escalates further, it might impact Scanfil and the business environment of its customers.

Trade restrictions such as tariffs might impact international trade, end customer demand and material availability.

As part of its ordinary course of business, Scanfil is or may become involved in claims or disputes that are or may lead to arbitration, litigation, or other dispute resolution proceedings. If the Group estimates that the outcome of the proceedings has a potential financial impact, it is reflected in the accounting.

The negative development of the global economy may have an impact on Scanfil's turnover and profitability in the short to medium term. It may also have an impact on companies' financing and therefore increase the risk of credit losses.

Management has assessed the potential impacts of ongoing geopolitical developments, including regional conflicts and trade restrictions. Based on this assessment, the effects on the Group's operations, financial position and key estimates are considered limited and not material for the reporting period.

Overall inflation also influences the company's cost structure.

The changes in foreign exchange rates are a risk to profitability. Scanfil mitigates the risk by using foreign exchange forward contracts.

Mergers and acquisitions have risks e.g. related to acquisition price, integration and future profitability of the acquired company.

Cybersecurity is recognized as an increasing risk. Scanfil is continuously monitoring and developing its ICT environment and systems to mitigate the risk.

The company's risks and risk management are described on the company's website under Corporate Governance and in the Sustainability Report and notes to the Consolidated Financial Statements.

KEY INDICATORS

	1 - 9 2026	1 - 9 2025	1 - 12 2025
Return on equity, %	13.3	12.7	13.5
Return on investment, %	15.1	14.4	14.6
Interest-bearing liabilities, EUR million	166.5	66.4	84.2
Net Gearing, %	42.2	3.5	3.0
Equity ratio, %	41.3	55.0	53.9
Gross investments, EUR million	91.7	10.2	32.8
% of net turnover	12.4	1.7	4.1
Employees, at the end of period	4,719	4,075	4,199
Earnings per share, EUR	0.49	0.43	0.63
Shareholders' equity per share, EUR	5.08	4.55	4.80
Number of shares at the end of period, 000's			
– not counting own shares	65,768	65,380	65,438
– weighted average	65,592	65,286	65,314

Owing to the nature of the sector, the company's order book covers only a short period of time and does not give an accurate picture of future development.

KEY INDICATORS QUARTERLY

	Q3/26	Q2/26	Q1/26	Q4/25	Q3/25	Q2/25	Q1/25	Q4/24	Q3/24
Turnover, EUR million	252.2	259.0	229.1	211.0	191.3	202.2	192.6	212.3	173.3
Comparable EBITA, EUR million	17.8	18.6	15.6	15.5	14.1	14.2	12.6	15.5	12.8
Comparable EBITA, %	7.1	7.2	6.8	7.3	7.4	7.0	6.5	7.3	7.4
Operating profit (EBIT), EUR million	17.1	17.2	14.2	16.6	12.6	13.3	11.9	13.8	12.1
Operating profit (EBIT), %	6.8	6.6	6.2	7.8	6.6	6.6	6.2	6.5	7.0
Net profit, EUR million	11.6	11.0	9.8	12.9	9.2	10.4	8.3	9.2	8.7

CALCULATION OF KEY INDICATORS

Return on equity, %	$\frac{\text{Net profit for the period}^* \times 100}{\text{Shareholders' equity (average)}}$
Return on investment, %	$\frac{(\text{Profit before taxes} + \text{interest and other financial expenses})^* \times 100}{\text{Balance sheet total} - \text{non-interest-bearing liabilities (average)}}$
Net gearing (%)	$\frac{(\text{Interest-bearing liabilities} - \text{cash and other liquid financial assets}) \times 100}{\text{Shareholders' equity}}$
Equity ratio (%)	$\frac{\text{Shareholders' equity} \times 100}{\text{Balance sheet total} - \text{advance payments received}}$
Net debt	Interest-bearing liabilities + lease liabilities – cash and cash equivalents
EBITDA	Operating Profit + Depreciation and amortization
EBITA	Operating profit + Amortization and impairment of Purchase Price Allocations
Comparable EBITA	Operating profit + Amortization and impairment of Purchase Price Allocations + Transaction and integration costs + other items affecting comparability
Earnings per share	$\frac{\text{Net profit for the period}}{\text{Average adjusted number of shares during the year}}$
Shareholders' equity per share	$\frac{\text{Shareholders' equity}}{\text{Adjusted number of shares at the end of the financial period}}$
Dividend per share	$\frac{\text{Dividend to be distributed for the period (Board's proposal)}}{\text{Number of shares at the end of year}}$
Dividend per earnings (%)	$\frac{\text{Dividend per share} \times 100}{\text{Earnings per share}}$
Effective dividend yield (%)	$\frac{\text{Dividend per share} \times 100}{\text{Share price at the end of year}}$
Price-to-earnings ratio (P/E)	$\frac{\text{Share price at the end of year}}{\text{Earnings per share}}$
Average share price	$\frac{\text{Total share turnover}}{\text{Number of shares traded}}$
Market capitalisation	Number of shares x last trading price of the financial period
Item affecting comparability	A non-recurring significant item that deviates from normal business operations, which affects the comparability between different periods
Organic growth	Turnover growth in comparable exchange rates, excluding the impact of acquisitions and divestments and non-recurring turnover items.

* Year-to-date annualized

CONDENSED CONSOLIDATED INCOME STATEMENT

		7 - 9 2026	7 - 9 2025	1 - 9 2026	1 - 9 2025	1 - 12 2025
EUR million	Note					
Turnover	1,2	252.2	191.3	740.2	586.1	797.1
Other operating income		0.6	0.1	1.8	0.3	10.4
Changes in inventories of finished goods and work in progress		0.0	-0.1	3.2	0.1	0.2
Expenses		-227.9	-173.1	-673.9	-531.1	-729.7
Depreciation and amortization		-7.8	-5.7	-22.8	-17.7	-23.6
Operating profit (EBIT)		17.1	12.6	48.5	37.8	54.3
Financial income and expenses		-1.6	-0.6	-4.7	-1.6	-3.2
Profit before taxes		15.4	12.0	43.7	36.2	51.2
Income taxes		-3.8	-2.8	-11.4	-8.2	-10.3
Net profit for the period		11.6	9.2	32.4	28.0	40.9
Attributable to:						
Shareholders of the parent company		11.6	9.2	32.4	28.0	40.9
Earnings per share for profit attributable to shareholders of the parent:						
undiluted (EUR)		0.18	0.14	0.49	0.43	0.63
diluted (EUR)		0.18	0.14	0.49	0.43	0.62

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

		7 - 9 2026	7 - 9 2025	1 - 9 2026	1 - 9 2025	1 - 12 2025
EUR million						
Net profit for the period		11.6	9.2	32.4	28.0	40.9
Items that may later be recognized in profit or loss						
Translation differences		-0.9	0.1	0.0	-7.1	-3.7
Cash flow hedges		0.4	0.0	0.8	0.0	0.0
Other comprehensive income, net of tax		-0.5	0.1	0.8	-7.2	-3.7
Total Comprehensive Income		11.1	9.3	33.2	20.8	37.1
Attributable to:						
Shareholders of the parent company		11.1	9.3	33.2	20.8	37.1

EUR million	Note	30.9.2026	30.9.2025	31.12.2025
Assets				
Non-current assets				
Property, plant and equipment	3	76.5	65.9	67.8
Right-of-use asset	3	29.5	27.3	28.9
Goodwill	4	92.1	28.1	36.3
Other intangible assets		43.3	17.0	20.6
Available-for-sale investments		0.7	0.5	0.5
Deferred tax assets		9.6	7.7	8.2
Total non-current assets		251.7	146.6	162.3
Current assets				
Inventories		259.1	167.0	176.5
Trade and other receivables		279.6	176.3	175.6
Advance payments		2.1	1.0	0.6
Current tax		4.9	4.4	4.9
Cash and cash equivalents		25.4	56.0	74.7
Total current assets		571.0	404.8	432.2
Total assets		822.7	551.3	594.5
		30.9.2026	30.9.2025	31.12.2025
Shareholder's equity and liabilities				
Equity attributable to equity holders of the parent				
Share capital		2.0	2.0	2.0
Reserve for invested unrestricted equity fund		37.1	34.3	34.7
Fair value reserve		0.7	-0.1	-0.1
Other reserves		2.6	2.6	2.6
Translation differences		-6.2	-9.6	-6.2
Retained earnings		297.8	268.4	281.4
Total equity		334.0	297.6	314.5
Non-current liabilities				
Deferred tax liabilities		13.8	7.1	8.6
Provisions		6.7	1.8	1.9
Interest bearing liabilities		54.1	15.0	22.5
Lease liability		22.5	22.2	23.0
Non-interest bearing liabilities		3.9	0.0	3.8
Total non-current liabilities		101.0	46.1	59.8
Current liabilities				
Trade and other liabilities		257.8	164.4	174.9
Current tax		5.8	4.4	4.5
Provisions		1.0	0.5	0.4
Interest bearing liabilities		81.9	23.4	32.0
Lease liability		7.9	5.8	6.7
Non-interest bearing liabilities		33.2	9.1	1.7
Total current liabilities		387.6	207.6	220.2
Total liabilities		488.7	253.7	280.0
Total shareholder's equity and liabilities		822.7	551.3	594.5

STATEMENT OF CHANGES IN CONSOLIDATED EQUITY
Equity attributable to equity holders of the parent company

EUR million	Share capital	Reserve for invested unrestricted equity fund	Fair value reserve	Reserve fund	Translation differences	Retained earnings	Equity total
Equity							
1.1.2026	2.0	34.7	-0.1	2.6	-6.2	281.4	314.5
Total comprehensive income			0.8		0.0	32.4	33.2
Option scheme						0.4	0.4
Share options exercised		2.4					2.4
Paid dividend						-16.4	-16.4
Equity							
30.9.2026	2.0	37.1	0.7	2.6	-6.2	297.8	334.0

Equity attributable to equity holders of the parent company

EUR million	Share capital	Reserve for invested unrestricted equity fund	Fair value reserve	Reserve fund	Translation differences	Retained earnings	Equity total
Equity							
1.1.2025	2.0	33.3	0.0	2.6	-2.5	255.6	291.0
Total comprehensive income			0.0		-7.1	28.0	20.8
Option scheme						0.3	0.3
Share options exercised		1.0				0.2	1.2
Paid dividend						-15.7	-15.7
Equity							
30.9.2025	2.0	34.3	-0.1	2.6	-9.6	268.4	297.6

CONDENSED CONSOLIDATED CASH FLOW STATEMENT

	1.1.-30.9.2026	1.1.-30.9.2025	1.1.-31.12.2025
EUR million			
Cash flow from operating activities			
Net profit	32.4	28.0	40.9
Adjustments for the net profit	36.1	26.6	27.2
Change in net working capital	-44.6	-2.3	10.5
Paid interests and other financial expenses	-5.1	-2.3	-3.5
Received interest and other financial income	0.4	0.8	1.0
Taxes paid	-9.2	-9.4	-12.1
Net cash from operating activities	10.0	41.4	64.1
Cash flow from investing activities			
Acquisition of Group companies, net of cash	-83.0		-12.9
Investments in tangible and intangible assets	-12.3	-10.2	-14.3
Sale of tangible and intangible assets	0.0	0.0	0.0
Net cash from investing activities	-95.2	-10.2	-27.2
Cash flow from financing activities			
Share subscriptions based on stock options	2.4	1.2	1.6
Repayment of long-term loans	-28.8	-5.0	-10.0
Proceeds from long-term loans	45.0		25.0
Repayment of short-term loans			-4.3
Proceeds from short-term loans	38.4	1.8	
Repayment of lease liabilities	-5.8	-4.6	-6.2
Dividends paid	-16.4	-15.7	-15.7
Net cash from financing activities	34.8	-22.3	-9.6
Net increase/decrease in cash and cash equivalents	-50.4	8.8	27.3
Cash and cash equivalents at beginning of period	74.7	48.5	48.5
Changes in exchange rates	1.2	-1.4	-1.2
Cash and cash equivalents at end of period	25.4	56.0	74.7

RECONCILIATION OF COMPARABLE EBITA AND OPERATING PROFIT (EBIT)

	7 - 9 2026	7 - 9 2025	1 - 9 2026	1 - 9 2025	1 - 12 2025
EUR million					
Comparable EBITA	17.8	14.1	52.0	40.9	56.4
Purchase price allocation amortization	-1.1	-0.4	-3.0	-1.7	-2.1
Comparable Operating profit (EBIT)	16.7	13.7	49.0	39.2	54.2
Items affecting comparability					
<i>Write-off of contingent consideration</i>					9.9
<i>Impairment and write-downs</i>	0.9		0.9		-5.5
<i>Restructuring costs</i>					-1.8
<i>Transaction and integration costs</i>	-0.5	-0.9	-1.1	-1.2	-2.3
<i>Other costs</i>		-0.2	-0.3	-0.2	-0.2
Items affecting comparability, total	0.3	-1.1	-0.5	-1.4	0.1
Operating profit (EBIT)	17.1	12.6	48.5	37.8	54.3

January–September 2026 Transaction and integration costs relate to the acquisitions of ADCO Circuits LLC and MB Elettronica.

Notes to the Interim Report

ACCOUNTING PRINCIPLES

The Group's Interim Report has been prepared in compliance with the IAS 34 Interim Financial Reporting standard. The report complies with the accounting principles as in the consolidated financial statements for 2025. All individual figures and totals presented in tables have been rounded, due to which the total sum of individual figures may differ from the sum presented. The key figures have been calculated using precise values. This report is unaudited.

In its meeting held on 22 October, 2026, the Board of Directors of Scanfil plc approved this Interim Report for publication.

1. SEGMENT INFORMATION

	Americas	APAC	Central Europe	Northern Europe	Group and eliminations	Total
	1-9 2026	1-9 2026	1-9 2026	1-9 2026	1-9 2026	1-9 2026
Turnover, EUR million	59.6	185.5	300.0	199.3	-4.2	740.2
Of which:						
Organic growth	8.9 %	9.5 %	5.2 %	4.3 %		6.6 %
Acquisitions	59.7 %	0.0 %	45.2 %	0.0 %		19.1 %
Exchange rate effects	-4.0 %	2.6 %	-0.7 %	1.0 %		0.6 %
Non-recurring items	0.0 %	0.0 %	0.0 %	0.0 %		0.0 %

	Americas	APAC	Central Europe	Northern Europe	Group and eliminations	Total
	1-12 2025	1-12 2025	1-12 2025	1-12 2025	1-12 2025	1-12 2025
Turnover, EUR million	50.1	217.4	275.9	260.2	-6.5	797.1
Of which:						
Organic growth	31.8 %	10.3 %	-7.5 %	-0.4 %		1.2 %
Acquisitions	5.4 %	13.1 %	0.0 %	0.0 %		3.4 %
Exchange rate effects	-5.5 %	-5.3 %	1.2 %	1.5 %		-0.6 %
Non-recurring items	0.0 %	-3.2 %	-2.8 %	0.0 %		-1.9 %

Turnover	1 - 9 2026	% of total	1 - 9 2025	% of total	1 - 12 2025	% of total
	EUR million		EUR million		EUR million	
Americas	59.6	8	36.2	6	50.1	6
APAC	185.5	25	165.5	28	217.4	27
Central Europe	300.0	41	200.3	34	275.9	35
Northern Europe	199.3	27	189.3	32	260.2	33
Internal sales	-4.2		-5.3		-6.5	
Total	740.2	100	586.1	100	797.1	100

Comparable EBITA	1 - 9 2026	EBITA %	1 - 9 2025	EBITA %	1 - 12 2025	EBITA %
	EUR million		EUR million		EUR million	
Americas	4.7	7.8	2.7	7.5	3.4	6.7
APAC	13.5	7.3	12.9	7.8	17.4	8.0
Central Europe	23.0	7.7	14.2	7.1	21.0	7.6
Northern Europe	13.4	6.7	12.2	6.5	17.0	6.5
Group costs and eliminations	-2.6		-1.2		-2.4	
Total	52.0	7.0	40.9	7.0	56.4	7.1

Comparable Operating profit (EBIT)	1 - 9 2026	EBIT %	1 - 9 2025	EBIT %	1 - 12 2025	EBIT %
	EUR million		EUR million		EUR million	
Americas	4.3	7.3	2.7	7.5	3.3	6.6
APAC	12.6	6.8	12.1	7.3	16.3	7.5
Central Europe	21.2	7.1	13.5	6.7	20.2	7.3
Northern Europe	13.4	6.7	12.0	6.3	16.8	6.4
Group costs and eliminations	-2.6		-1.2		-2.4	
Total	49.0	6.6	39.2	6.7	54.2	6.8

Operating profit (EBIT)	1 - 9 2026	EBIT %	1 - 9 2025	EBIT %	1 - 12 2025	EBIT %
	EUR million		EUR million		EUR million	
Americas	4.3	7.2	2.3	6.4	2.4	4.7
APAC	12.6	6.8	12.1	7.3	16.3	7.5
Central Europe	21.2	7.1	12.7	6.3	11.7	4.2
Northern Europe	13.4	6.7	12.0	6.3	16.8	6.4
Group costs and eliminations	-3.0		-1.4		7.2	
Total	48.5	6.5	37.8	6.4	54.3	6.8

Reporting segment assets	30.9.2026	% of total	30.9.2025	% of total	31.12.2025	% of total
	EUR million		EUR million		EUR million	
Americas	67.7	8	31.2	6	59.8	10
APAC	207.9	25	161.0	29	172.6	29
Central Europe	374.4	46	189.2	34	183.3	31
Northern Europe	136.4	17	128.6	23	123.0	21
Unallocated items	36.3	4	41.4	8	55.9	9
Total	822.7	100	551.3	100	594.5	100

Reporting segment liabilities	30.9.2026	% of total	30.9.2025	% of total	31.12.2025	% of total
	EUR million		EUR million		EUR million	
Americas	27.2	6	9.6	4	20.4	7
APAC	109.7	22	78.3	31	87.0	31
Central Europe	181.8	37	66.8	26	66.5	24
Northern Europe	57.3	12	53.6	21	50.7	18
Unallocated items	112.7	23	45.4	18	55.5	20
Total	488.7	100	253.7	100	280.0	100

Personnel at the end of period	30.9.2026	% of total	30.9.2025	% of total	31.12.2025	% of total
Americas	429	9	212	5	333	8
APAC	1044	22	947	23	980	23
Central Europe	1991	42	1592	39	1 581	38
Northern Europe	1159	25	1228	30	1 205	29
Group	96	2	96	2	100	2
Total	4719	100	4075	100	4 199	100

REPORTING SEGMENTS, QUARTERLY

Turnover, EUR million	Q3 2026	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025	Q4 2024
Americas	22.1	19.8	17.7	13.9	12.7	11.8	11.7	10.8
APAC	67.7	62.7	55.0	51.9	53.8	59.5	52.2	61.1
Central Europe	99.5	108.3	92.2	75.5	63.4	67.5	69.5	77.2
Northern Europe	64.3	69.5	65.5	70.9	63.1	65.6	60.6	64.7
Internal sales	-1.4	-1.4	-1.4	-1.2	-1.7	-2.2	-1.4	-1.5
Total	252.2	259.0	229.1	211.0	191.3	202.2	192.6	212.3

Comparable EBITA, EUR million	Q3 2026	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025	Q4 2024
Americas	1.9	1.6	1.1	0.6	1.0	0.8	0.8	1.1
APAC	4.1	5.3	4.1	4.5	4.2	5.1	3.6	3.7
Central Europe	7.7	8.4	6.8	6.8	4.1	4.9	5.2	7.3
Northern Europe	4.3	4.7	4.4	4.7	5.4	3.7	3.1	3.9
Group costs and eliminations	-0.3	-1.5	-0.8	-1.2	-0.7	-0.4	-0.1	-0.6
Total	17.8	18.6	15.6	15.5	14.1	14.2	12.6	15.5

Comparable EBITA, %	Q3 2026	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025	Q4 2024
Americas	8.7	8.3	6.2	4.6	8.1	7.2	7.3	10.5
APAC	6.1	8.5	7.4	8.7	7.9	8.6	6.9	6.0
Central Europe	7.8	7.8	7.4	9.0	6.5	7.3	7.5	9.4
Northern Europe	6.7	6.7	6.8	6.7	8.6	5.7	5.0	6.1
Group EBITA % total	7.1	7.2	6.8	7.3	7.4	7.0	6.5	7.3

Operating profit (EBIT), EUR million	Q3 2026	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025	Q4 2024
Americas	1.8	1.5	0.9	0.0	0.9	0.6	0.8	1.1
APAC	3.8	5.0	3.8	4.2	4.0	4.8	3.3	3.2
Central Europe	7.6	7.7	5.9	-1.0	3.2	4.6	4.9	6.2
Northern Europe	4.3	4.7	4.4	4.7	5.4	3.6	3.0	3.8
Group costs and eliminations	-0.5	-1.7	-0.8	8.6	-0.9	-0.4	-0.1	-0.6
Total	17.1	17.2	14.2	16.6	12.6	13.3	11.9	13.8

Operating profit (EBIT), %	Q3 2026	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025	Q4 2024
Americas	8.2	7.6	5.3	0.2	7.2	4.7	7.3	10.5
APAC	5.6	8.0	6.9	8.1	7.3	8.1	6.3	5.2
Central Europe	7.7	7.1	6.4	1.4	5.0	6.8	7.1	8.1
Northern Europe	6.7	6.7	6.8	6.7	8.6	5.5	4.9	5.9
Group EBIT % total	6.8	6.6	6.2	7.8	6.6	6.6	6.2	6.5

Personnel at the end of period	30.9.2026	30.6.2026	31.3.2026	31.12.2025	30.9.2025	30.6.2025	31.3.2025	31.12.2024
Americas	429	320	328	333	212	209	188	180
APAC	1 044	997	982	980	947	932	882	875
Central Europe	1 991	2 007	2 000	1 581	1 592	1 616	1 632	1 669
Northern Europe	1 159	1 216	1 169	1 205	1 228	1 246	1 181	1 184
Group	96	100	101	100	96	94	93	89
Total	4 719	4 640	4 580	4 199	4 075	4 097	3 976	3 997

2. DISAGGREGATION OF REVENUES

EUR million	7 - 9 2026			7 - 9 2025		
	Goods	Services	Total	Goods	Services	Total
Reporting Segments						
Americas	19.0	3.1	22.1	9.3	3.4	12.7
APAC	67.6	0.1	67.7	53.7	0.1	53.8
Central Europe	98.3	1.2	99.5	62.5	0.8	63.4
Northern Europe	60.0	4.3	64.3	58.1	4.9	63.1
Internal sales	-1.4	0.0	-1.4	-1.7		-1.7
Total	243.5	8.7	252.2	182.1	9.2	191.3
Timing of revenue recognition						
Goods and services transferred at a point of time	243.5	7.6	251.0	182.1	8.7	190.8
Services transferred over time		1.1	1.1		0.5	0.5
Total	243.5	8.7	252.2	182.1	9.2	191.3

EUR million	1 - 9 2026			1 - 9 2025		
	Goods	Services	Total	Goods	Services	Total
Reporting Segments						
Americas	52.6	7.0	59.6	26.0	10.2	36.2
APAC	185.3	0.1	185.5	165.3	0.2	165.5
Central Europe	297.2	2.8	300.0	198.2	2.2	200.3
Northern Europe	192.0	7.3	199.3	171.7	17.6	189.3
Internal sales	-4.2		-4.2	-5.3	0.0	-5.3
Total	723.0	17.2	740.2	555.9	30.2	586.1
Timing of revenue recognition						
Goods and services transferred at a point of time	723.0	15.1	738.1	555.9	28.2	584.1
Services transferred over time		2.1	2.1		2.0	2.0
Total	723.0	17.2	740.2	555.9	30.2	586.1

3. CHANGES IN TANGIBLE NON-CURRENT ASSETS

	1 - 9 2026	1 - 9 2025	1 - 12 2025
EUR million			
Book value at the beginning of the period	96.6	94.9	94.9
Additions	11.2	15.4	21.2
Acquisition of Group companies	14.2		3.0
Deductions	0.0	0.0	-0.8
Depreciations and decreases in value	-18.3	-15.0	-20.2
Exchange rate differences	2.1	-2.1	-1.5
Book value at the end of the period	105.9	93.2	96.6

4. CHANGES IN GOODWILL

	1 - 9 2026	1 - 9 2025	1 - 12 2025
EUR million			
Book value at the beginning of the period	36.3	29.1	29.1
Additions, ADCO Circuits LLC			7.9
Additions, MB Elettronica	54.2		
Exchange rate differences	1.6	-1.0	-0.7
Book value at the end of the period	92.1	28.1	36.3

5. ACQUIRED BUSINESS

The acquisition of Italian Electronics Manufacturing Company MB Elettronica (MB) was completed on 22 January 2026, and MB has been consolidated into Scanfil Group from the closing date onwards. This strategic acquisition accelerates Scanfil's growth, especially in the Aerospace & Defense industry, which generated 40% of MB's turnover in 2025. In addition, MB has a strong position in domestic Italian and Southern European markets, and within the Industrial and Medtech & Life Science customer groups. Further information is available in the stock exchange release published on 22 January 2026.

The purchase price was EUR 85.9 million including contingent consideration (EUR 31.5 million), which will be paid based on MB's financial performance and is expected to be paid in Q2 2027. As the acquisition analysis and purchase price allocation are still under review, the allocation is preliminary. Based on preliminary acquisition analyses, EUR 22.5 million was allocated to long-term customer relationships, where net deferred tax liabilities were EUR 5.4 million and EUR 54.2 million was recognized in unallocated goodwill. At the end of the reporting period, the Group's other current assets included EUR 31.5 million of escrow funds related to the contingent consideration, which are expected to be released in Q2 2027.

6. FINANCIAL ASSETS AND LIABILITIES, CARRYING AMOUNT AND FAIR VALUE

The valuation of derivatives and financing loans are based on market data (level 2).

The valuation of investments is based on the acquisition cost (level 3) as the fair value of the shares cannot be determined reliably. Level 3 items consist of unlisted shares, escrow funds related to the contingent consideration as well as the option liability, holdback liability and unpaid contingent consideration related to the acquisition of ADCO Circuits LLC and MB Elettronica.

EUR million	30.9.2026 Book values of balance sheet values	30.9.2026 Fair values of balance sheet values
Non-current assets		
Investments	0.7	0.7
Non-current assets total	0.7	0.7
Current assets		
Trade receivables	222.3	222.3
Derivatives	1.6	1.6
Other current assets	31.5	31.5
Cash and cash equivalents	25.4	25.4
Current assets total	280.8	280.8
Total financial assets	281.6	281.6
Non-current financial liabilities		
Interest bearing liabilities from financial institutions	54.1	54.1
Lease liability	22.5	22.5
Non-interest bearing liabilities	3.9	3.9
Non-current financial liabilities total	80.5	80.5
Current financial liabilities		
Interest bearing liabilities from financial institutions	33.2	33.2
Loans withdrawn from the credit limit	48.7	48.7
Lease liability	7.9	7.9
Trade payables	196.1	196.1
Derivatives	1.2	1.2
Non-interest bearing liabilities	33.2	33.2
Current financial liabilities total	320.3	320.3
Total financial liabilities	400.8	400.8

7. OPEN DERIVATIVE CONTRACTS

	30.9.2026		30.9.2025	
	Fair net value	Nominal value	Fair net value	Nominal value
EUR million				
Interest rate swaps	0.7	52.5	-0.2	25.0
Forward exchange contracts, outside hedge accounting	-0.7	135.3	0.1	164.9

8. CONTINGENT LIABILITIES

	30.9.2026	30.9.2025	31.12.2025
EUR million			
Pledged guarantees	20.1	1.1	18.5

Scanfil plc has given an umbrella guarantee to HSBC Continental Europe of any obligations arising from a loan facility of USD 20 million between the subsidiaries SRXGROUP (Australia) Pty Ltd, SRX Global (Malaysia) Sdn. Bhd., Scanfil (Suzhou) Co., Ltd, SRX Global Singapore Pte Ltd and the HSBC Continental Europe.

In addition to the above commitments, the following guarantees have been given:

Scanfil plc has given guarantees to Nordea Bank Abp as security for payment of the liabilities which Scanfil Sweden AB has created from time to time towards Nordea Bank Abp on the basis of derivative contracts concluded, as well as to Skandinaviska Enskilda Banken AB replacing the previous liabilities of Scanfil Sweden AB. The maximum liability to Skandinaviska Enskilda Banken AB is EUR 3.6 million.

Scanfil plc has provided a guarantee to Nordea Bank Abp as security for the performance and payment of obligations under the derivative contracts concluded between Scanfil Electronics GmbH and Nordea Bank Abp.

Scanfil plc has given a guarantee for the lease obligations of its subsidiary Scanfil Inc.

Scanfil EMS Oy has given a guarantee to Nordea Bank AB Shanghai Branch of any obligations arising from a loan facility of CNY 180 million between the subsidiary Scanfil (Suzhou) Co., Ltd. and the Nordea Bank AB Shanghai Branch.

Scanfil EMS Oy has given a guarantee of any obligations arising from the subsidiary's delivery contracts with its customers. The guarantee is limited to a maximum of EUR 7.5 million and seven years after the expiry of the last product agreement.

Scanfil Sweden AB has given a guarantee to the lessor as security for the liabilities under the lease contract regarding the premises leased by the Polish subsidiary Scanfil Poland Sp. z o.o.

Scanfil EMS Oy and Scanfil Sweden AB have provided guarantees to Nordea Bank Abp and Nordea Bank AB Shanghai Branch as security for the performance and payment of the obligations under the derivative master agreements entered into between the Group companies Scanfil Oü, Scanfil Poland Sp. z o.o, Scanfil Åtvidaberg AB, Scanfil Malmö AB, Scanfil (Suzhou) Co., Ltd. and Nordea Bank Abp.

On behalf of the Group companies may be given usual parent company guarantees from time to time as security for the fulfillment of their customer agreement obligations.

EVENTS AFTER THE REVIEW PERIOD

There were no significant events after the review period.

SCANFIL PLC

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Scanfil plc is one of the biggest European electronics manufacturing services (EMS) companies. The company serves global sector leaders in Aerospace & Defense, Energy & Cleantech, Industrial, and Medtech & Life Science. The company's services include design services, prototype manufacturing, design for manufacturability (DFM) services, test development, supply chain and logistics services, circuit board assembly, manufacture of subsystems and components, and complex systems integration services. Scanfil's objective is to grow customer value by improving their competitiveness and by being their primary supply chain partner and long-term manufacturing partner internationally. Scanfil's longest-standing customer account has continued for more than 50 years. The company has global supply capabilities and 16 production facilities across four continents.

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