

THE FINNISH FINANCIAL SUPERVISORY AUTHORITY HAS APPROVED PHM GROUP HOLDING OYJ'S LISTING PROSPECTUS FOR ITS EUR 340,000,000 SENIOR SECURED CALLABLE FIXED RATE NOTES

7.6.2022 14:40:00 EEST | PHM Group Holding Oyj | Other information disclosed according to the rules of the Exchange

PHM Group Holding Oyj's Stock Exchange Release on 7 June 2022 at 2:40 pm (EEST).

The Finnish Financial Supervisory Authority has approved PHM Group Holding Oyj's listing prospectus for its EUR 340,000,000 senior secured callable fixed rate notes

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PHM Group Holding Oyj issued senior secured callable fixed rate notes with an initial principal amount of EUR 300 million on 18 June 2021 and further issued a tap issue of senior secured senior secured callable fixed rate notes with a principal amount of EUR 40 million on 1 February 2022 (together, the "**Notes**"). The Notes will be redeemed at their nominal amount on their final maturity date on 18 June 2026 and carry a rate of interest of 4.75 per cent per annum.

The Finnish Financial Supervisory Authority has on 6 June 2022 approved the listing prospectus drawn up for listing of the Notes. The prospectus will be available in English on the company's website at <https://phmgroup.com/investors/credit-facilities/senior-secured-notes/>. The summary of the listing prospectus has been translated into Finnish.

PHM Group Holding Oyj has applied the Notes to be admitted to listing on NASDAQ Helsinki Oy's main list and the Notes are expected to be admitted to public trading as from 9 June 2022 under the trading code "PHMGJ047526".

Nordea Bank Abp and Pareto Securities AS acted as Joint Bookrunners for the issue of the Notes.

PHM GROUP HOLDING OYJ

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PHM Group Holding Oyj in brief

PHM Group is a Nordic provider of residential property maintenance services. PHM Group cares about people by taking care of their surroundings. PHM Group consists of the best local enterprises, who share the same values and motives: entrepreneurship and a fair and responsible way of working. PHM Group believes that the only thing better than local service is local service with big resources. With PHM Group you do not have to choose between your well-known local entrepreneur and a big Nordic provider. With PHM Group, you get both. Read more at <https://www.phmgroup.com/>.

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Attachments

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