



# The Finnish Financial Supervisory Authority has approved PHM Group Holding Oyj's listing prospectus for its eur 70,000,000 senior secured floating rate notes

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PHM Group Holding Oyj's Stock Exchange Release on 24 April 2023 at 5:45 p.m. (EEST).

The Finnish Financial Supervisory Authority has approved PHM Group Holding Oyj's listing prospectus for its EUR 70,000,000 senior secured fixed rate notes.

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PHM Group Holding Oyj issued senior secured callable fixed rate notes with an initial principal amount of EUR 70 million on 15 December 2022 (the "**Notes**"). The Notes will be redeemed at their nominal amount on their final maturity date on 19 June 2026 and carry a rate of interest of 3-month EURIBOR plus 7.50 per cent margin per annum.

The Finnish Financial Supervisory Authority has today approved the listing prospectus drawn up for listing of the Notes. The prospectus will be available in English on the company's website at <https://www.phmgroup.com/investors/credit-facilities/senior-secured-notes/#>. The summary of the listing prospectus has been translated into Finnish.

PHM Group Holding Oyj has applied the Notes to be admitted to listing on NASDAQ Helsinki Oy's main list and the Notes are expected to be admitted to public trading as from 26 April 2023 under the trading code "PHMGJVAIH26".

Nordea Bank Abp and Pareto Securities AS acted as Joint Bookrunners for the issue of the Notes.

PHM GROUP HOLDING OYJ

For further enquiries, please contact:

Petri Pellonmaa, CFO, tel. +358 40 568 3841

## PHM Group Holding Oyj in brief

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## **Contacts**

- Petri Pellonmaa, CFO, +358 40 568 3841, [petri.pellonmaa@phmgroup.com](mailto:petri.pellonmaa@phmgroup.com)

## **Attachments**

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