Municipality Finance issues EUR 47.5 million zero coupon notes under its MTN programme

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Municipality Finance Plc
Stock exchange release
9 November 2026 at 10:00 am (EET)

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Municipality Finance Plc issues EUR 47.5 million zero coupon notes on 10 November 2026. The maturity date of the notes is 10 November 2066. MuniFin has a right, but no obligation, to redeem the notes early on 10 November 2036, 10 November 2046 and 10 November 2056.

The notes are issued under MuniFin's EUR 55 billion programme for the issuance of debt instruments. The offering circular and the final terms of the notes are available in English on the company's website at https://www.kuntarahoitus.fi/en/for-investors.

MuniFin has applied for the notes to be admitted to trading on the Helsinki Stock Exchange maintained by Nasdaq Helsinki. The public trading is expected to commence on 10 November 2026.

DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main acts as the dealer for the issue of the notes.

MUNICIPALITY FINANCE PLC

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MuniFin (Municipality Finance Plc) is one of Finland's largest credit institutions. The owners of the company include Finnish municipalities, the public sector pension fund Keva and the State of Finland.

The Group's balance sheet is over EUR 57 billion.

MuniFin builds a better and more sustainable future with its customers. MuniFin's customers include municipalities, joint municipal authorities, wellbeing services counties, corporate entities under their control, and non-profit organisations nominated by the Housing Finance and Development Centre of Finland (ARA). Lending is used for environmentally and socially responsible investment targets such as public transportation, sustainable buildings, hospitals and healthcare centres, schools and day care centres, and homes for people with special needs.

MuniFin's customers are domestic but the company operates in a completely global business environment. The company is an active Finnish bond issuer in international capital markets and the first Finnish green and social bond issuer. The funding is exclusively guaranteed by the Municipal Guarantee Board.

Read more: https://www.kuntarahoitus.fi/en/

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Attachments

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