Municipality Finance issues a USD 50 million tap under its MTN programme

11.11.2026 10:00:00 EET | Kuntarahoitus Oyj | Other information disclosed according to the rules of the Exchange

Municipality Finance Plc
Stock exchange release
11 November 2026 at 10:00 am (EET)

Municipality Finance issues a USD 50 million tap under its MTN programme

On 12 November 2026 Municipality Finance Plc issues a new tranche in an amount of USD 50 million to an existing benchmark issued on 21 January 2026. With the new tranche, the aggregate nominal amount of the benchmark is USD 1.180 billion. The maturity date of the benchmark is 4 February 2030. The benchmark bear interest at a floating rate equal to Compounded SOFR plus 100 bps per annum.

The new tranche is issued under MuniFin's EUR 55 billion programme for the issuance of debt instruments. The offering circular, the supplemental offering circular and the final terms of the benchmark are available in English on the company's website at https://www.kuntarahoitus.fi/en/for-investors.

MuniFin has applied for the benchmark to be admitted to trading on the Helsinki Stock Exchange maintained by Nasdaq Helsinki. The public trading is expected to commence on 12 November 2026. The existing notes in the series are admitted to trading on the Helsinki Stock Exchange.

Bank of Montreal Europe plc acts as the Dealer for the issue of the new tranche.

MUNICIPALITY FINANCE PLC

Further information:

Joakim Holmström

Executive Vice President, Capital Markets and Sustainability

tel. +358 50 444 3638

MuniFin (Municipality Finance Plc) is one of Finland's largest credit institutions. The owners of the company include Finnish municipalities, the public sector pension fund Keva and the State of Finland. The Group's balance sheet is over EUR 57 billion.

MuniFin's customers include municipalities, joint municipal authorities, wellbeing services counties, joint county authorities, corporate entities under the control of the above-mentioned organisations, and affordable social housing. Lending is used for environmentally and socially responsible investment targets such as public transportation, sustainable buildings, hospitals and healthcare centres, schools and day care centres, and homes for people with special needs.

MuniFin's customers are domestic, but the company operates in a completely global business environment. The company is an active Finnish bond issuer in international capital markets and the first Finnish green and social bond issuer. The funding is exclusively guaranteed by the Municipal Guarantee Board.

Read more: www.munifin.fi

Important Information

The information contained herein is not for release, publication or distribution, in whole or in part, directly or indirectly, in or into any such country or jurisdiction or otherwise in such circumstances in which the release, publication or distribution would be unlawful. The information contained herein does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of, any securities or other financial instruments in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any such jurisdiction.

This communication does not constitute an offer of securities for sale in the United States. The notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or under the applicable securities laws of any state of the United States and may not be offered or sold, directly or indirectly, within the United States or to, or for the account or benefit of, U.S. persons except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

Attachments

- Download announcement as PDF.pdf